

Leading India's Clean Energy Transition

Investor Presentation

Q1 FY2025-26

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Servotech Renewable Power System Ltd., (Formerly known as Servotech Power-Systems Ltd.) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



Mission & Vision



Our Vision

Our vision, 'Produce Green to Live Green,' is to lead the global transition to net-zero emissions. We are committed to creating and introducing world-class renewable energy solutions that eliminate reliance on fossil fuels, ensuring a sustainable future for generations to come.



Our Mission

To provide the most advanced cutting-edge technological and innovative solutions for a sustainable future. To empower our skilled workforce through knowledge sharing, associations and collaborations to help society embrace the change of energy transition.



What Sets Us Apart?

Quality & Affordability

We deliver high-tech, cost-effective solutions designed for superior performance, durability and long-term efficiency.

Skilled & Professional Team

Our expert engineers and technical staff ensure timely and seamless project execution with precision and reliability.

Client Satisfaction

We offer consistent, meaningful support and guidance to ensure complete client satisfaction throughout every engagement.

Servotech at a Glance

Delivering reliable, smart and scalable technologies across the EV charging and solar energy value chain.



**2 state-of-the-art manufacturing units
220,000+ sq. ft. in Sonipat, Haryana**



**2+ decades of expertise in power
electronics**



**12,500+ AC & DC EV chargers
deployed across India**



500+ skilled professionals



4,000+ retailers across 350+ towns



150+ major PSU projects

Important Milestones



2004

Introduced leading-edge Sine-Wave inverters for domestic use.

2006

Ventured into LED Lighting solutions for both industrial and domestic application.

2014

Transitioned into the LED Solar lighting segment for wider application.

2019

Pioneered the ServPort, a portable plug-n-play rooftop PV solar system.

2021

- Launched Rebreath, offering medical-grade Oxygen Concentrators and its spare parts.
- Made it to the Main Board (Capital Market Segment) of NSE.

2023

- Established subsidiary Servotech EV Infra Pvt. Ltd.
- Established subsidiary Techbec Green Energy Pvt. Ltd.
- Filed 4 patents for Energy Management and EV Charger Technology.
- Collaborated with IIT Roorkee to develop rectifier units and onboard chargers.
- Implemented SAP S4 HANA Grow.

2005

Leveled up by launching Digital and Sine-Wave inverters for industrial application.

2010

Operationalized Solar Street lights and Solar-Hybrid Inverters for mass use.

2017

Went public, listing on the National Stock Exchange (NSE - SME Platform) under the symbol SERVOTECH.

2020

Diversified into the UVC Disinfection segment dedicated to providing seamless sanitization solutions.

2022

Forayed into the electric vehicle (EV) market with the commencement of EV charger manufacturing.

2024

- Introduced India's first fast charging interoperability solutions between GB/T and CCS2 protocols.
- Launched New Range of Solar Inverters.
- Rebrands as Servotech Renewable Power System Limited, Emphasizing commitment to Green Energy Solutions.

2025

Established Step Down subsidiary Servotech Siliguri Strikers Pvt. Ltd. And Dream League of India T(10) Pvt. Ltd.

About Servotech



Servotech Renewable Power System Ltd. (NSE: SERVOTECH) is a leading Indian manufacturer of clean energy solutions, specializing in solar products and electric vehicle (EV) charging infrastructure. With pan-India reach and agile manufacturing, it plays a key role in advancing India's sustainable and self-reliant energy future.

Listed Entity with ₹675 Cr+ turnover (FY25)

- Multiple patents
- Deep PSU engagement
- Strong financial performance.

Enabling widespread adoption of sustainable technologies across residential, commercial and public sector applications

Products



Solar panels



Solar inverters



Solar batteries



EV Chargers



EV Charger components

Key Clients



IndianOil



Bharat
Petroleum



HP



TATA MOTORS



नवीन एवं
नवीकरणीय ऊर्जा मंत्रालय
MINISTRY OF
NEW AND
RENEWABLE ENERGY



UPNEDA

Business Model



Our business model brings together our manufacturing capabilities, technology-driven innovations and customer-centric approach to create value across high-growth sectors.

Revenue Model

Multiple monetization channels to ensure diversified inflows

- Projects & Government Tenders
- Channel Distribution
- Direct Retail Sales
- Online Platform Sales
- Installation & After-Sales Services

Key Customers

Primarily B2B-focused with marquee institutional clients

- Bharat Petroleum (BPCL)
- Hindustan Petroleum (HPCL)
- Indian Oil (IOCL)
- Tata Motors
- UPNEDA and other state nodal agencies

Key Resources

Vertically integrated capabilities across product development and manufacturing

- Printed Circuit Boards (PCBs), Switchgear Components
- Integrated Circuits & Lithium-ion Cells
- Metal Mechanical Parts
- In-house R&D and Technical Expertise
- Skilled Human Resources
- Strong Brand Reputation

Our Group Structure



***Techbec Industries Ltd.**
(63.5% Holding)

Company is into the business of manufacturing, assembling and dealing in all batteries, lithium batteries, lead acid batteries, stationary batteries, etc.
** Non Operational*

Hertz & Pixelz Private Limited
Formerly Known as Techbec Green Energy Pvt. Ltd.

(Wholly-Owned Subsidiary)
The Company specializes in manufacturing of essential components like Power Modules, CCS 2 Guns, Type 2 Guns, Connectors, Control Cards and PLC Modules
** Non Operational*



Rebreathe Medical Devices India Pvt. Ltd.
(95% Holding)
Engaged mainly into manufacturing of oxygen concentrators and UVC's



Servotech Sports & Entertainment Pvt. Ltd
(62.68% Holding)
Engaged mainly into sports management, events and promotion

Servotech Siliguri Strikers Pvt. Ltd.
And
Dream League of India T(10) Pvt. Ltd



Servotech EV Infra Pvt. Ltd. (Incharz)
(94.28% Holding)
The Company is acting as a CPO and installing EV Charging Stations across India.



Servotech RenewablePower System Ltd.
(Formerly known as ServotechPower Systems Ltd.)

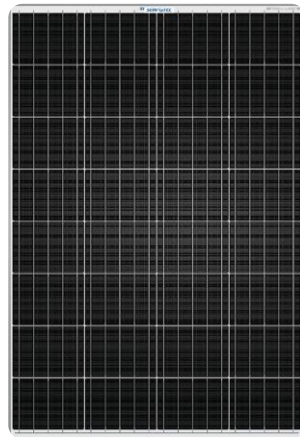
Our Products



We offer a diverse range of clean energy products including EV chargers, solar inverters, lithium batteries and key components.

Solar Products

Solar Panels



Solar Inverters



Solar Batteries



Energy Storage System



EV Chargers

AC Chargers



DC Chargers



EV Charger Components

Onboard EV Charger



AC DC Modules



Charging Cables
CCS2 & Type 2



Control Card



Industrial Socket



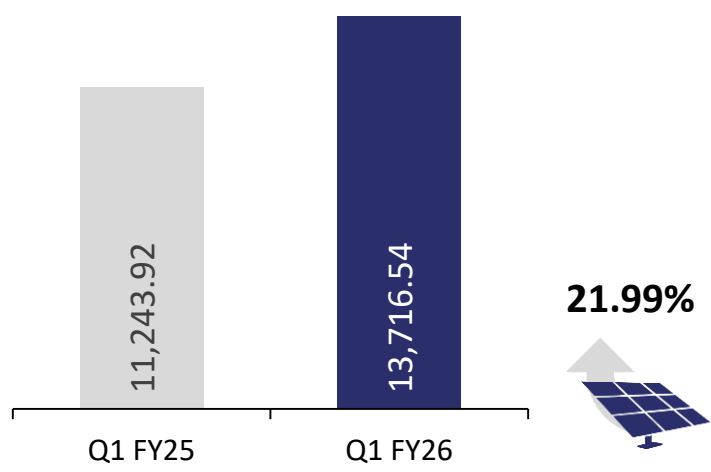
Q1 FY26 Financial Performance- Consolidated



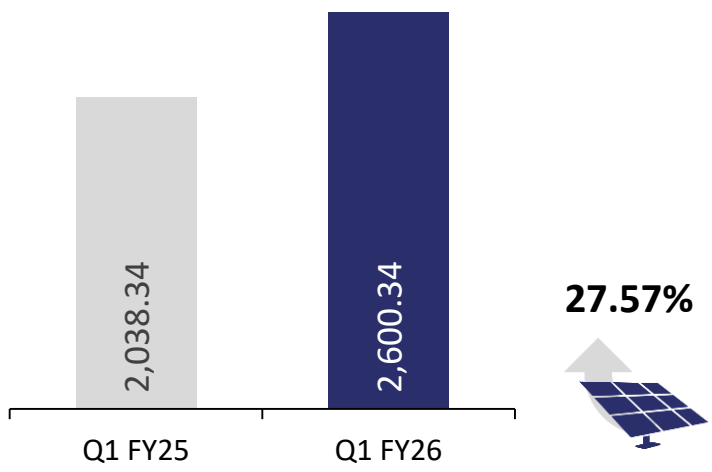
Q1 FY2025-26

[Figures in INR Lakhs]

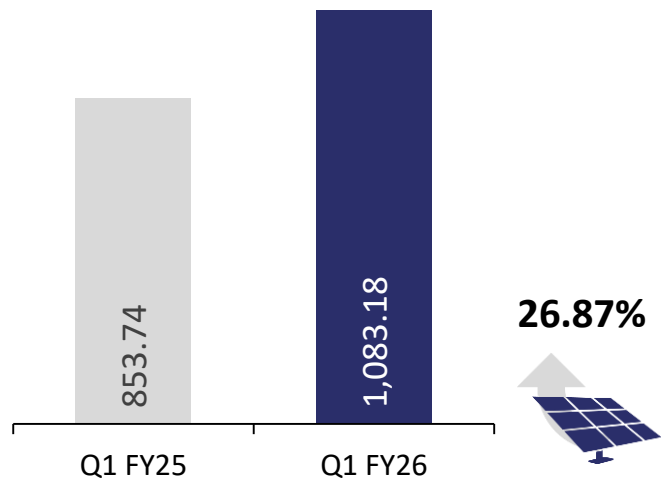
Total Revenue



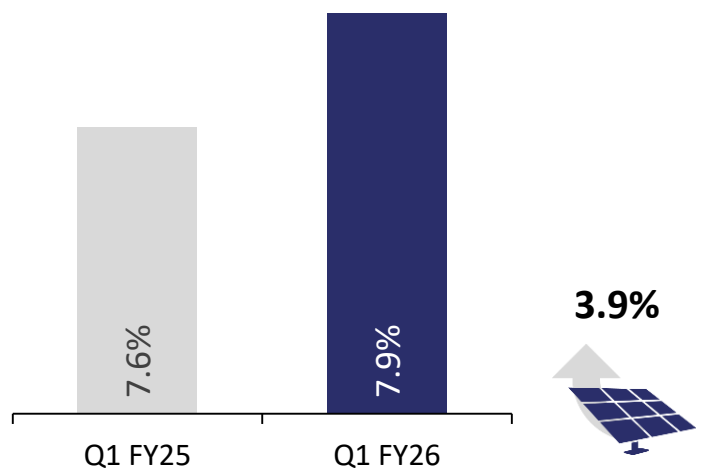
Gross Profit



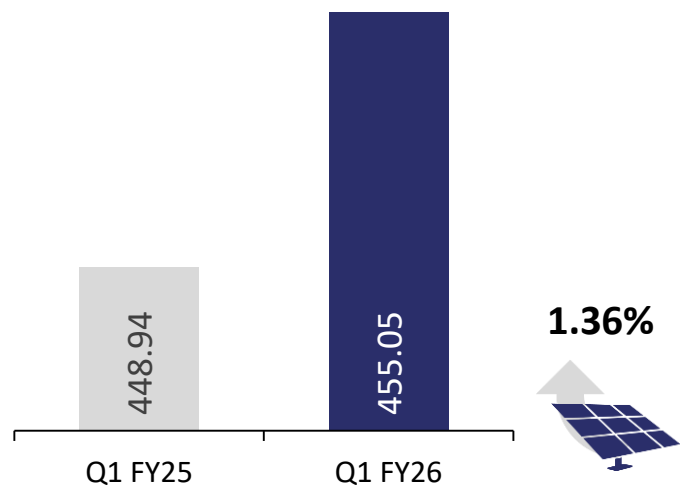
EBITDA



EBITDA Margin



PAT



Major Projects



Glimpse of NAYARA Project



Glimpse of BPCL Project



Glimpse of HPCL Project



Glimpse of IOCL Project



Glimpse of UPNEDA Project



Glimpse of Bahrain Solar Power Project



Glimpse of UPNEDA Solar Tree Project



Glimpse of NSEFI Solar Powered EV Charging Carport



Major Developments in Q1 FY26



■ Significant Solar Project Wins

- Secured a **16 MW rooftop solar project** from Madhya Pradesh Urja Vikas Nigam Ltd. to be deployed across government buildings.
- Awarded **rooftop solar orders from Indian Railways** (Waltair and North-Eastern divisions) totaling **1.1 MW capacity**.

■ Strategic Expansion in EV Charging

- Received a prestigious order from **Kempegowda International Airport, Bengaluru** for installing **10 high-speed 240 kW DC EV chargers**, amounting to **2.4 MW total capacity**.
- **Granted a patent** for proprietary **peak shaving technology** in EV chargers engineered to minimize power costs and optimize grid load management.

■ Strengthening Manufacturing base and Supply Chain

- **Acquired a 27% equity stake** in Rhine Solar Ltd., ensuring a reliable supply of solar modules and enhancing vertical integration in manufacturing.

■ Driving MSME Participation in EV Ecosystem

- Signed a strategic **MoU with CIMSME** (Confederation of Indian Micro, Small and Medium Enterprises) to boost **EV charger adoption among MSMEs** and promote **last-mile clean mobility infrastructure**.

Industry Tailwinds

Government Push for Renewables

Major schemes like PM Suryoday Yojana targeting solarisation of 1 crore households and subsidies for EV infrastructure are accelerating clean energy adoption.

EV Adoption on the Rise

Surging EV demand is fuelling the need for widespread EV charging infrastructure, creating large-scale business opportunities for solution providers.

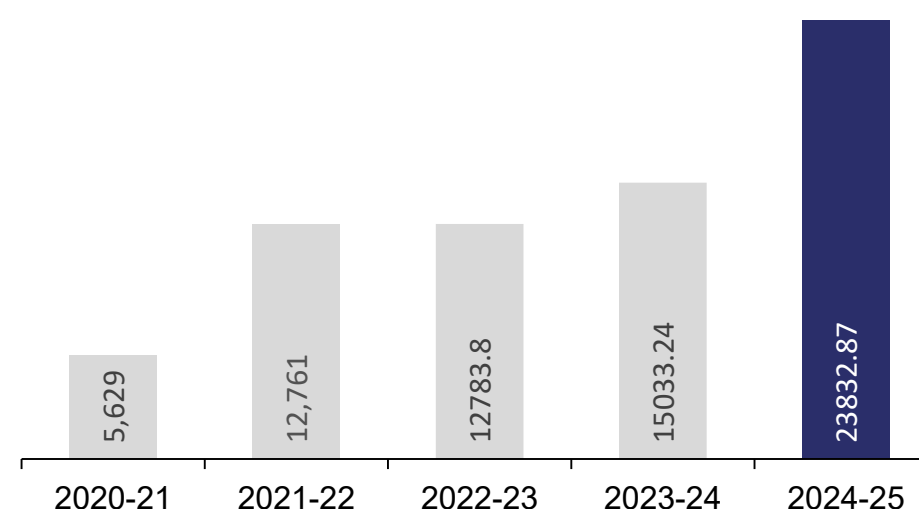
Favourable Budgetary Measures

Budget announcements such as the Pumped Storage Policy and duty exemptions on lithium are expected to reduce input costs and boost investment in renewables.

Carbon Neutrality Focus

Growing focus on net-zero emissions and sustainable living is expanding demand for green energy solutions and smart charging.

Installed Solar Capacity (MW)



25,202

Total installed EV Public Charging Stations (EVPCS) as of Dec, 2024

72,000

EV public charging stations to be established under PM E-Drive initiative

Our Strategic Levers for Growth



Technology & Innovation-Driven Approach

We consistently invest in R&D to develop advanced EV chargers and solar solutions tailored for evolving market needs.

Robust Execution Capabilities

With 150+ solar PSU projects and 12,500+ EV chargers deployed, we have proven implementation strength and customer trust.

Deep Customer Access

We have long-standing relationships with key stakeholders, including PSUs, petroleum companies and government nodal agencies.

Pan-India Presence

Our EV charging network spans across 21+ states, allowing us to scale quickly and serve diverse geographies.

Strong Product Portfolio

We offer a wide range of EV chargers, solar inverters and components, allowing us to address multiple segments and use cases.

Our Global Advisor



Mr. Errol Musk

Member, Global Advisor Board, Servotech

Mr. Errol Musk is a politician, distinguished businessman and visionary strategist with a proven track record across Renewable Energy and Green Technology Sectors in United State of America as well as big businesses in South Africa. Renowned for his astute business acumen on technology, infrastructure, and strategic investments, he has consistently demonstrated a sharp understanding of complex global landscapes.

Educated in electro mechanics, Mr. Musk leveraged his technical expertise as a mechanical engineering consultant, spearheading major infrastructure projects. His entrepreneurial ventures are diverse and successful, encompassing property development in retail and office sectors, and investments in industries such as automotive and mining. Earlier in his career, his commitment to civic progress was evident through his service on the Pretoria City Council and his active role in South African politics.

Known for his sharp business acumen, Mr. Musk's wealth of experience makes him an invaluable strategic advisor. This expertise now extends to India's burgeoning green technology revolution. Mr. Errol Musk is a Global Advisory Board Member of Servotech Renewable Power System Ltd., India's leading innovator in renewable energy. His strategic guidance will play a pivotal role in advancing Servotech's vision for global growth to become an international leader in green technology exports.

India Global Green Tech Vision Forum 2025



Our Leadership



Mr. Raman Bhatia
Managing Director



Ms. Sarika Bhatia
Whole-time Director



Mr. Vikas Bhatia
Chief Financial Officer



Mr. Digvijay Kapoor
Executive Director



Dr. Rajesh Mohan Rai
Non-Executive Director



Mr. Anupam Gupta
Independent Director



Mr. Sampat Rai,
Independent Director



**Mr. Meenakshisundaram
Kolandaivel**
Independent Director



CA Dr. Girish Ahuja
Independent Director



Dr. Yogita Patra
Independent Director

Management Team



Mr. Raman Bhatia

Founder, Managing Director & CEO

- Founder and driving force behind Servotech's transformation into a publicly listed leader in clean energy and EV infrastructure since 2004.
- Over 25 years of industry expertise, with a proven track record in scaling operations, pioneering innovation, and leading the company's successful NSE listing in 2017.
- Architect of flagship brands SAARA and ServControl, bringing advanced solar, LED, and UV-C technologies to market.
- Renowned for his sharp strategic vision, execution excellence, and ability to position Servotech as a global clean-tech contender.

Ms. Sarika Bhatia

Whole-Time Director

- Leads Sales, Marketing, and strategic client engagement with a focus on revenue growth and customer retention.
- Brings 17+ years of experience as a dynamic woman business leader in project acquisition and execution.
- Plays a key role in organizational planning, tender management, and operational supervision.
- Holds an MBA and is instrumental in driving internal culture, client satisfaction, and business scalability.

Mr. Vikas Bhatia

Chief Operating Officer & Chief Financial Officer

- Oversees both operations and finance, aligning execution with strategic goals.
- Brings strong expertise in project management, brand strategy, and business resilience planning.
- Plays a key role in financial structuring, cost optimization, and market risk mitigation.
- Actively contributes to long-term planning and operational scalability across business units.

Our Manufacturing Facilities



Safiabad Manufacturing Facility

Commissioned in 2023 the Safiabad facility is our latest and most advanced manufacturing plant, purpose-built to support India's e-mobility mission. Specializing in the production of EV chargers and critical components, this facility reflects our commitment to innovation, scale, and sustainability in driving the clean transportation revolution forward.



Kundli Manufacturing Facility

Our Kundli plant initially focused on the production of LED, Power & Backup Oxygen Concentrators and UVC devices. As the company evolved, this facility was repurposed to support the growing demand for clean energy solutions. Today, it serves as a dedicated hub for manufacturing solar inverters, battery storage systems, and advanced solar technologies.

Exhibitions



Uttar Pradesh Energy Expo 2025 – Lucknow



Manali Expo 2025



India-Global GreenTech Vision Forum 2025



Vendor Synergy Meet



Awards



Sustainability Global
Change-Makers Awards



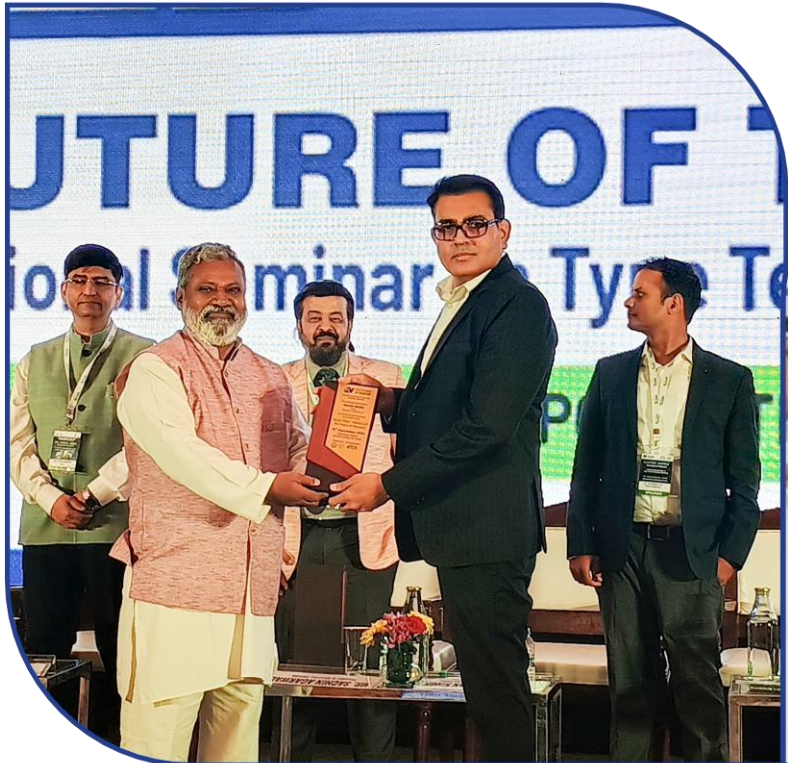
EV Charger Supplier of
the Year



Leading Solar Infrastructure
Player Award



Electric Vehicle –
The Future of Transport



Marquee Clientele



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Servotech Renewable Power System appoints Errol Musk to global advisory board



Mumbai: Servotech Renewable Power System, an India-based manufacturer and supplier of **energy solutions**, on Monday announced the appointment of distinguished entrepreneur and global business strategist **Errol Musk** to its **global advisory board**.

According to the official press release, under this partnership, Musk will play a pivotal role in advancing the company's strategic vision for global growth, **sustainability leadership**, and **AI-driven innovation**.

energetica

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Middle East Market

Servotech Secures 20-Year Patent for Innovative 'Peak Shaving' Technology


The patented solution enables intelligent reduction of peak electricity demand, improving energy efficiency and offering cost-saving benefits to users while contributing to grid stability.

March 29, 2025. By News Bureau



NEWS18

Servotech Renewable gets order from BIAL for EV chargers



New Delhi, Jun 30 (PTI) Servotech Renewable Power System on Monday said it has received an order from Bengaluru International Airport Limited (BIAL) to install ultra-fast EV chargers at Kempegowda International Airport.

Each charger will have a capacity of 240 kW and will enhance the e-transport operational efficiency at the airport, Servotech Renewable Power System said in a statement.

Servotech Renewable Power System has received an order to install 10 ultra-fast direct current electric vehicle (DC EV) chargers of 240 kW each at Kempegowda International Airport for airside EV operations, it said.

"This positions the installation as first and biggest of its kind EV charging hub for airside EV operations in an Indian airport enabling fast turnaround times and significantly enhance the airport's e-transport operational efficiency," it said.

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Property Market Value Calculator


Tariff Impact on Stock Market

Stock Market

Renewable energy stock: Servotech share price zooms 14% on order win from Indian Railways

Servotech Renewable Share Price: Servotech Renewable, which commands a market cap of Rs 3308 crore, is engaged in the manufacturing of EV chargers and solar products. In a regulatory filing, the company said that it has secured Rs 33.6 crore order from Indian Railways.

Written by: ET Now Digital Updated Jun 4, 2025 13:01 IST



Renewable energy stock: Servotech share price zooms 14% on order win from Indian Railways (Pic: Shutterstock/ ET NOW)

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Latest News

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More

Solar stock to be in focus on Monday after THIS acquisition update. Details here

Servotech Renewable share price has gained 9% in one month, but the solar stock has fallen 18% in the past six months. The small-cap stock is down 17% on a year-to-date (YTD) basis, and has risen 62% in one year period.



Servotech Renewable share price has risen 62% in one year period. (Image: Pixabay)

Investor Presentation Q1 2025-26

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Creating Robust EV Charging Network in India

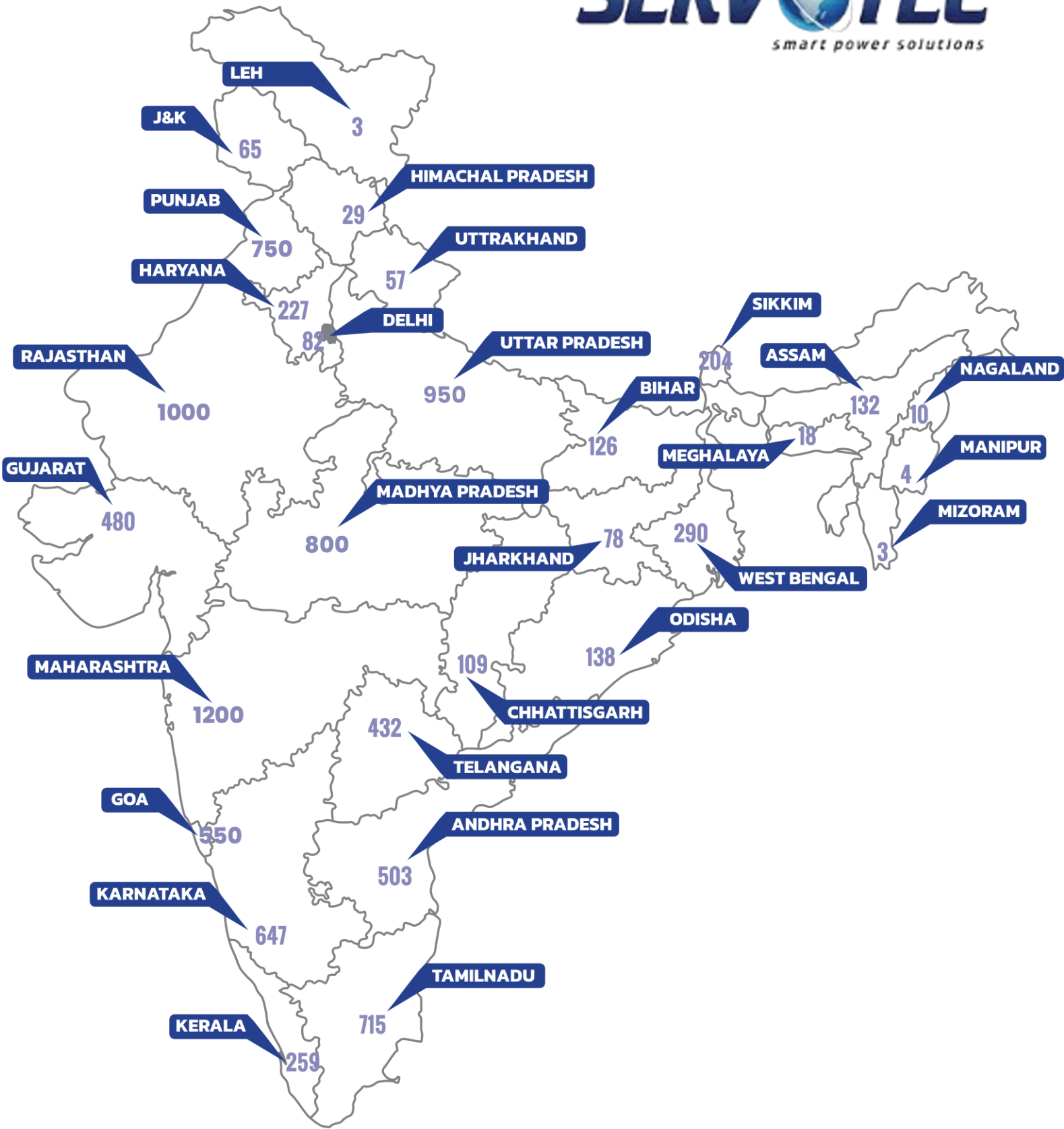
Over the course of our journey in the EV charging space, we have cultivated the trust of leading oil marketing companies like BPCL, HPCL, IOCL and Nayara in different states of India. We have deployed and are deploying AC & DC EV chargers of various capacities to them and other EV Charger OEMs, contributing our bit to the formation of an EV powered India.

12500+
AC & DC EV Chargers
Deployed Nationwide*

To Oil Marketing Companies



* And Other EV Charger OEMs



Standalone Income Statement



All figures in INR Lakh

Particulars	Q1 FY26	Q1 FY25	YoY (%)	Q4 FY25
Revenue from operations	12,344.3	9,750.6	26.6%	12,613.0
Other income	169.3	24.9		61.1
Total Revenue	12,513.6	9,775.5	28.0%	12,674.0
COGS	9,856.2	7,835.2		10,005.6
Gross Profit	2,657.4	1,940.3	37.0%	2,668.4
Gross Margin %	21.2%	19.8%		21.1%
Total expenses excluding depreciation, amortization, and finance cost	1,234.2	1,070.6		1,305.3
EBITDA	1,423.2	869.7	63.6%	1,363.1
EBITDA Margin %	11.4%	8.9%		10.8%
Depreciation & Amortization	214.4	96.3		171.1
Finance Cost	204.8	142.9		141.0
PBT	1,004.0	630.4	59.3%	1,051.0
Tax Expense	248.9	156.1		266.3
PAT	755.1	474.3	59.2%	784.7
PAT Margin %	6.0%	4.9%		6.2%
Diluted EPS (INR)	0.33	0.21		0.35

Consolidated Income Statement



All figures in INR Lakh

Particulars	Q1 FY26	Q1 FY25	YoY (%)	Q4 FY25
Revenue from operations	13,674.2	11,219.0	21.9%	14,628.1
Other income	42.3	24.9		117.9
Total Revenue	13,716.5	11,243.9	22.0%	14,746.0
COGS	11,116.2	9,205.6		11,965.8
Gross Profit	2,600.3	2,038.3	27.6%	2,780.2
Gross Margin %	19.0%	18.1%		18.9%
Total expenses excluding depreciation, amortization, and finance cost	1,517.2	1,184.6		1,442.2
EBITDA	1,083.2	853.7	26.9%	1,338.0
EBITDA Margin %	7.9%	7.6%		9.1%
Depreciation & Amortization	221.4	96.4		189.6
Finance Cost	204.8	142.9		97.9
PBT	657.0	614.5	6.9%	1,050.6
Tax Expense	202.0	165.6		278.9
PAT	455.0	448.9	1.4%	771.6
PAT Margin %	3.3%	4.0%		5.2%
Diluted EPS (INR)	0.23	0.20		0.35

Investor Presentation | Servotech Renewable Power System Ltd.

Consolidated: Q1 FY26

- Total revenue increased by **22%** and stood at **Rs. 13,716.5 lacs** in **Q1 FY26** compared to **Rs. 11,243.9 lacs** in same period last year **Q1 FY25**
- EBITDA increased by **27.0%** from **Rs. 853.7 lacs** in **Q1 FY25** to **Rs. 1,083.2 lacs** in **Q1 FY26**
- PBT stood at **Rs. 657.0 lacs** in **Q1 FY26**, compared to **Rs. 614.5 lacs** in **Q1 FY25**, witnessing a growth of **7%**
- PAT increased by **1.4%** from **Rs. 448.9 lacs** in **Q1 FY25** to **Rs. 455.0 lacs** in **Q1 FY26**

Standalone: Q1 FY26

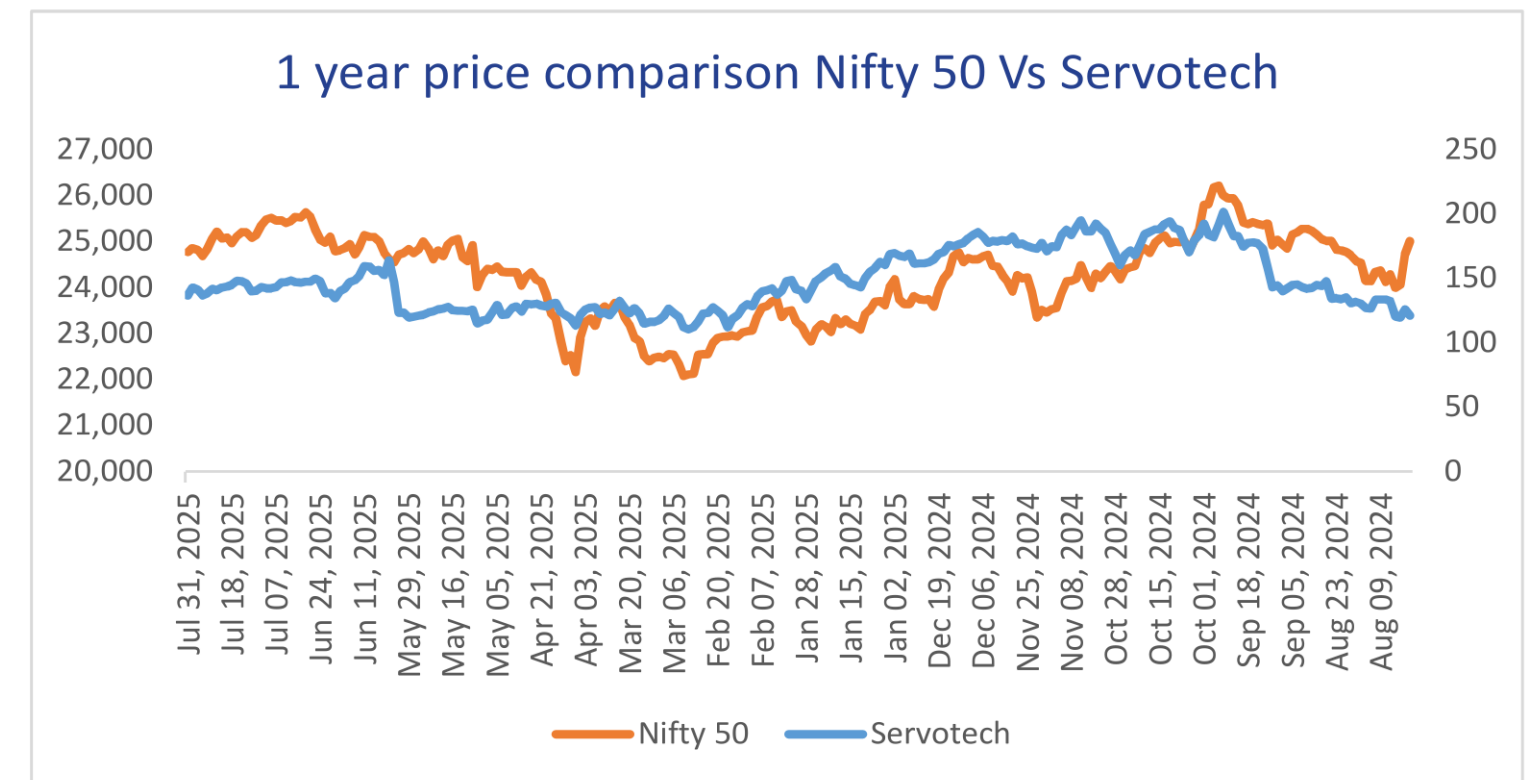
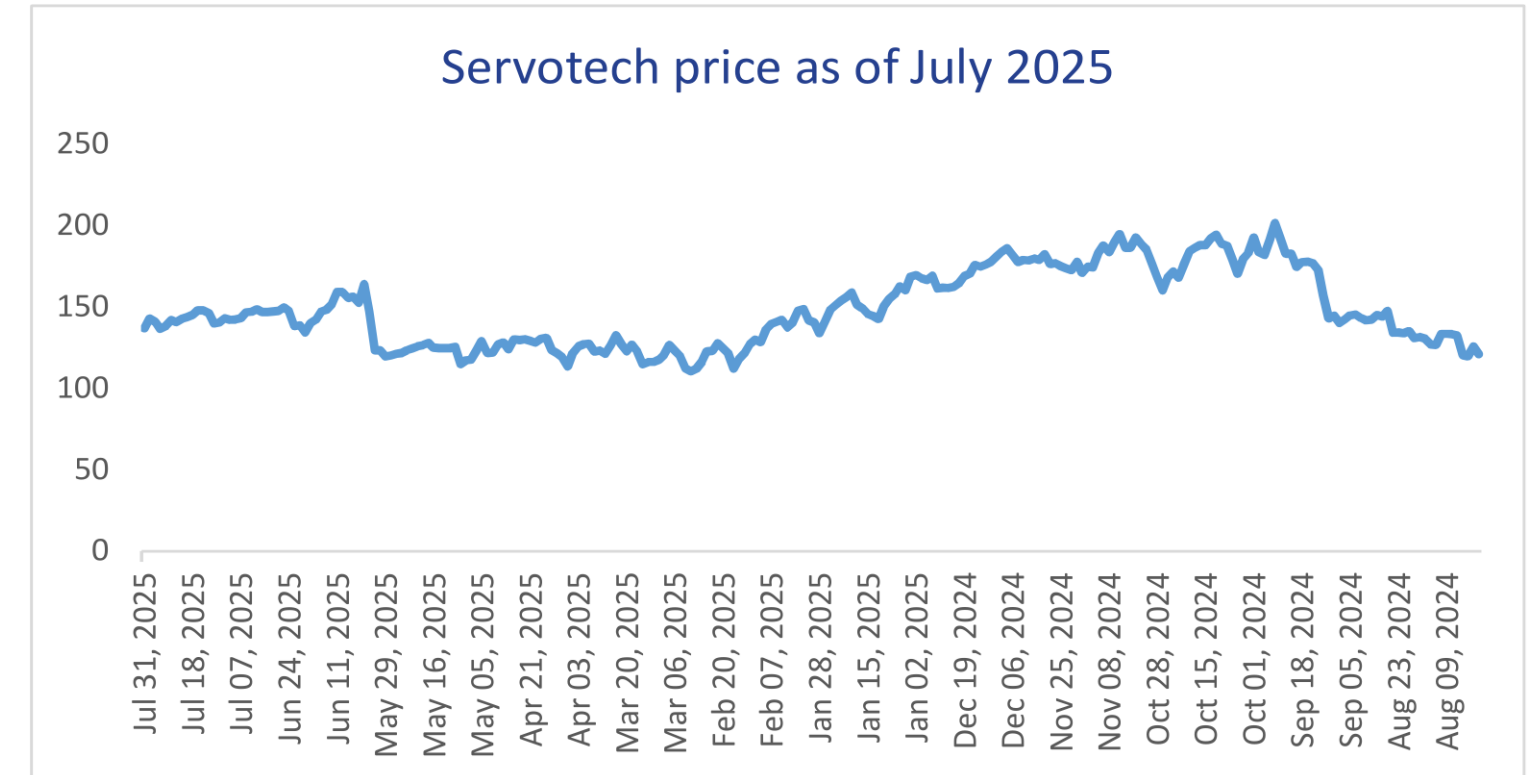
- Total Revenue witnessed growth of **28%** in **Q1 FY26** to **Rs. 12,513.6 lacs** from **Rs. 9,775.5 lacs** in **Q1 FY25**
- EBITDA increased by **64%** from **Rs. 869.7 lacs** in **Q1 FY25** to **Rs. 1,423.2 lacs** in **Q1 FY26**
- PBT stood at **Rs. 1,004.0 lacs** in **Q1 FY26**, compared to **Rs. 630.4 lacs** in **Q1 FY25**, witnessing a growth of **59.3%**
- PAT increased by **59.2%** from **Rs. 474.3 lacs** in **Q1 FY25** to **Rs. 755.1 lacs** in **Q1 FY26**

Share Performance



Price Data (As on 30th July , 2025)	INR
CMP	143.03
52 Week High / Low	97.6 - 205.4
Market Capital (INR Cr)	3,073.00
NSE Symbol	SERVOTECH

Share Holding Pattern (As on 30th July , 2025)	
Promoter and Promoter Group	58.65%
Institutions	2.99%
Public	38.36%
Total	100.00%





Thank You

For further information on the Company,
please visit www.servotech.in



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Company Secretary

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