



10th November 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Bandra East, Mumbai-400051

Trading Symbol: SERVOTECH

Sub.: Presentation on the Un-audited Financial Results of the Company for the quarter and half year ended 30th September, 2025

Dear Sir/Madam,

In accordance with the provisions of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Presentation on the Un-audited Financial Results of the Company for the quarter and half year ended 30th September, 2025.

Please consider the aforesaid as relevant disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with all other applicable provisions of Listing Regulations.

The Investor Presentation is also available on the website of the Company i.e. www.servotech.in.

Kindly take the above information on record and oblige.

Thanking You,

FOR SERVOTECH RENEWABLE POWER SYSTEM LIMITED
(Formerly known as Servotech Power Systems Limited)

Rupinder
Kaur

Digitally signed by
Rupinder Kaur
Date: 2025.11.10
11:17:11 +05'30'

RUPINDER KAUR
COMPANY SECRETARY AND COMPLIANCE OFFICER
ICSI MEM. NO.: A38697

Servotech Renewable Power System Limited

(Formerly known as Servotech Power Systems Limited)

CIN : L31200HR2004PLC136025

Registered Office : Khata No. 1970, Khewat No. 1672, Khasra No. 21/20/2/2, Revenue Estate, Kundli, P.S.Rai, Sonipat, Haryana - 131029
Corporate Office : 806, 8th Floor, Crown Heights, Hotel Crowne Plaza, Rohini Sector-10, New Delhi-110085



THE POWER OF TRUST

Investor Presentation
Q2/H1 FY2025-26



Safe Harbor

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to various risks, assumptions, and uncertainties including but not limited to changes in government policies, regulatory actions, fiscal measures, political or economic developments, technological risks, industry dynamics, market demand fluctuations, and global events. These factors could cause actual results, performance, or achievements to differ materially from those expressed or implied. Servotech Renewable Power System Ltd. (formerly known as Servotech Power-Systems Ltd.) does not guarantee the accuracy or completeness of such statements and shall not be held responsible for any decisions made or actions taken based on this information. The company undertakes no obligation to update, revise, or publicly release any forward-looking statements as a result of new information, future events, or otherwise, except as required by applicable law and regulatory guidelines.



About Servotech Renewable

Servotech Renewable Power System Ltd. (NSE: SERVOTECH) is India's leading manufacturer of advanced clean energy solutions, specializing in solar innovations and EV charging solutions. With a robust pan-India presence, agile manufacturing, and strong R&D capabilities, Servotech is driving India's transition toward a sustainable, energy-independent, and technologically empowered future. Through continuous innovation, strategic collaborations, and large-scale deployments, the company delivers reliable, high-performance solutions that support the nation's clean energy goals. Servotech's comprehensive portfolio spanning solar panels, inverters, batteries, and EV chargers reflects its commitment to engineering excellence and environmental stewardship. By aligning business growth with global sustainability standards, Servotech stands as a catalyst in shaping India's green energy transformation and powering a cleaner tomorrow.



21 Years of
Experience in Power
& Innovation



2
Manufacturing Plants
Kundli & Safiabad



4 Parents Filed
1 Patent Granted



500+
Employees Across
India



1
Automated Warehouse
in Jhundpur



**Dedicated Research
and Development
Department**

At A Glance

Established in 2004, Servotech Renewable Power System Ltd. stands at the forefront of India's clean energy revolution. We design and manufacture cutting-edge solutions across Solar, Power & Backup, and EV Charging, driving global progress toward a cleaner, smarter, and more sustainable energy future through innovation, technology excellence, and an unwavering commitment to green energy innovation.

Our internal values power the external good we bring to the world.



Our vision, 'Produce Green to Live Green, is to lead the global transition to net-zero emissions. We are committed to creating and introducing world-class renewable energy solutions that eliminate reliance on fossil fuels, ensuring a sustainable future for generations to come.



VISION

To provide the most advanced cutting-edge technological and innovative solutions for a sustainable future. To empower our skilled workforce through knowledge sharing, associations, and collaborations to help society embrace the change of energy transition.



MISSION

Values & Principles



Over the past years, our journey has been defined by purposeful growth, strategic innovation, and a strong commitment to shaping a cleaner, smarter, and more energy connected future. Guided by our vision for a sustainable world, we have strengthened India's EV charging infrastructure, expanded access to solar energy and introduced forward-looking solutions that address the evolving needs of our markets.

Our Progress Has Been Built on Three Pillars



**Scaling Domestic
Manufacturing**



**Pioneering Breakthrough
Technologies**



**Carry Our 'Made In India'
Expertise To International
Markets**

Our Core Strengths



Quality and Affordability

High-end tech-driven solutions ensuring brilliant performance, excellent durability, and longlasting efficiency



Expert Team of Professionals

A specialised team of highly skilled staff of engineers and officials for timely execution and completion of projects.

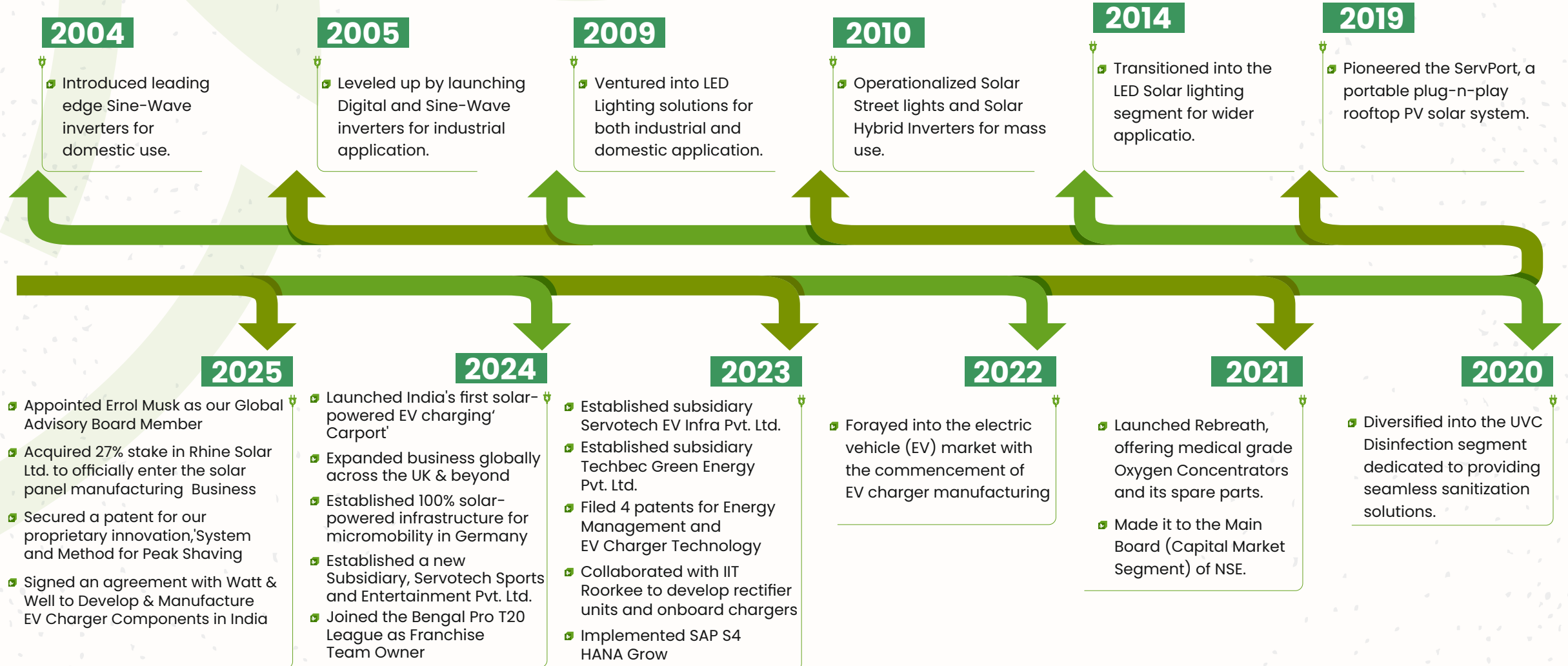


Absolute Client Satisfaction

Unconditional persistent meaningful guidance coupled with consistent support and assistance.

Our Journey of Innovations

Founded in 2004, Servotech Renewable Power System Ltd. embarked on a mission to revolutionize the renewable energy landscape. From our initial focus on Sine wave Inverters, we have continuously expanded and innovated, developing a comprehensive suite of cutting-edge solutions that power a sustainable future.



Business Model

Our business model brings together our manufacturing capabilities, technology-driven innovations and customer-centric approach to create value across high-growth sectors.

Revenue Model

Multiple monetization channels to ensure diversified inflows

- ✔ Projects & Government Tenders
- ✔ Channel Distribution
- ✔ Direct Retail Sales
- ✔ Online Platform Sales
- ✔ EPC & After-Sales Services



Key Customers

Primarily B2B-focused with marquee institutional clients

- ✔ Oil Marketing Companies
- ✔ PSUs
- ✔ State Governments
- ✔ Nodal Agencies
- ✔ Municipal Corporations
- ✔ MNCs
- ✔ OEMs



Key Resources

Vertically integrated capabilities across product development & Mfg.

- ✔ Printed Circuit Boards (PCBs), Switchgear Components
- ✔ Integrated Circuits & Lithium-ion Cells
- ✔ Metal Mechanical Parts
- ✔ In-house R&D and Technical Expertise
- ✔ Skilled Human Resources
- ✔ Strong Brand Reputation



Our Group Structure



Hertz & Pixelz

Hertz & Pixelz Private Limited (100% Holding)

Acquired Hertz & Pixelz to enter mega event and sports management industry and renamed our subsidiary 'Techbec Green' as Hertz & Pixelz Private Limited



Rebreathe Medical Devices India Pvt. Ltd. (95% Holding)

Engaged mainly into manufacturing of oxygen concentrators and UVC's



Servotech EV Infra Pvt. Ltd. (Incharz) (94.28% Holding)

The Company is acting as a CPO and installing EV Charging Stations across India.



Servotech Sports & Entertainment Pvt. Ltd (62.68% Holding)

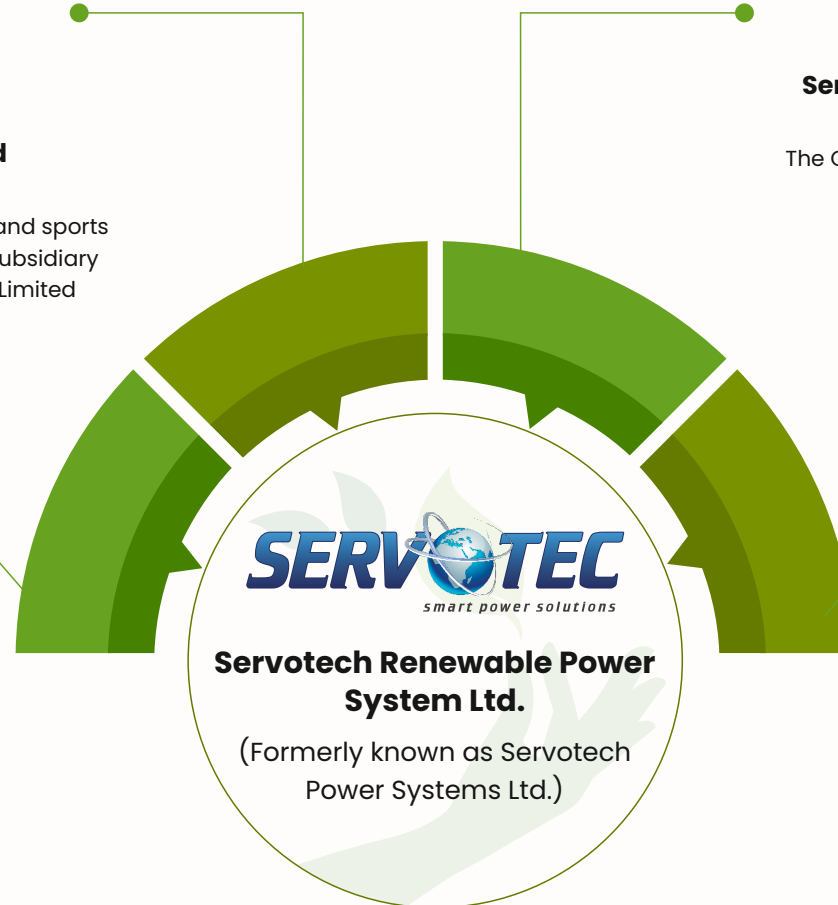
Engaged mainly into sports management, events and promotion



Servotech Siliguri Strikers Pvt. Ltd.
Engaged in a Franchisee Cricket Business playing in the Bengal Pro T20 League.



Dream League of India T(10) Pvt. Ltd
Engaged in the business of Tennis Ball Cricket League in India.



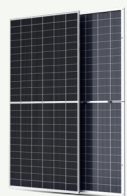
Servotech Renewable Power System Ltd.

(Formerly known as Servotech Power Systems Ltd.)

Innovative Products For A Greener Future

We offer end-to-end clean energy solutions including EV chargers, solar inverters, energy storage systems, and key components. Designed for performance and scalability, our products cater to both grid-connected, off-grid, and hybrid applications across sectors.

SOLAR PRODUCTS



Solar Panels



Solar Inverters



Solar Batteries

EV CHARGERS



AC Chargers



DC Chargers

L3 & L5 Vehicle Li-ion Battery



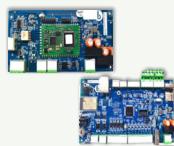
EV CHARGER COMPONENTS



Onboard
EV Charger



AC DC
Modules



Control
Card



Charging Cables
CCS2 & Type 2

BATTERY ENERGY STORAGE SYSTEMS



Servotech BESS

SERVO STABILIZERS



Air Cooled
Servo Stabilizers



Oil Cooled
Servo Stabilizers

Projects

Recognition That Drives Us Forward

EV

BPCL



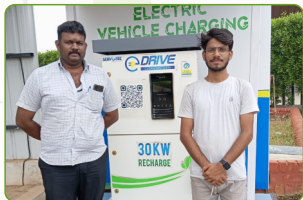
A Ramiah Nadar & Bros
Tamil Nadu



BP Thirumangalam
Tamil Nadu



BP-Basavakalyan
Karnataka



Geetanjali Fuel Station
Tamil Nadu



Gym Khanna Service Station
BPCL Delhi



GB Bhasin
Delhi BPCL

HPCL



IOCL



NAYARA



Solar

UPNEDA-Solar



Glimpse of Pilibhit
ITI 40kW



Glimpse of Sant kabinagar
ITI 40kW



Glimpse of Rajkiye Audyogik Prashikshan
Sansthan, Dudhi (40kW Offgrid)

UREDA-Solar



Glimpse of SSDH hospital
Narendra Nagar-50kw



Glimpse of Police line chamba
80kw



Glimpse of Sub District
Hospital Tanakpur-100kw

TEDA-Solar



Carried out a mega project of 3MW at multiple
locations across Chennai

DMRC-Solar



Solarized Maujpur-Babarpur Metro Station
with a 1 MW setup on the tin shed.

Major Developments & Projects bagged in Q2 FY26

Appointed Brand Ambassador

Assigned Actor & Philanthropist Sonu Sood
as our Global Brand Ambassador

New Subsidiary in Dubai

Formed a new subsidiary,
Servotech Renewable International
FZCO in Dubai, UAE

Servotech x Zhuhai Piwin

Entered into a partnership with China based
Zhuhai Piwin for local manufacturing of
advanced Battery Energy Storage Systems
(BESS) in India.

Hertz & Pixelz

Acquired Hertz & Pixelz under
our subsidiary 'Techbec Green Energy Pvt Ltd'
to manage AV operations in large scale
sports & entertainment events.

Servotech x Mauritius

Partnered with Mauritius-based Enovra
Energy Solutions Limited to expand across
Mauritius and other surrounding regions.

Servotech x Bekem Infra

Entered a 60:40 joint venture with
Bekem Infra to carry out large scale
government renewable energy projects.

Warehouse Inauguration

Inaugurated a 1,000 sq. ft. AI-enabled warehouse
in Sonipat, streamlining logistics, boosting
efficiency, and ensuring faster product
deliveries.

Total Solar Order Wins
43 MW

**Number of Major
Contracts: 7**

**Major Clients: Indian Railways (Multiple Divisions & Regions)
and MP Urja Vikas Nigam Ltd. (MPUVN)**



Indian Railway

- North Western Railway, Jaipur – **7.3 MW**
- East Coast Railway, Waltair – **4.1 MW**
- Northern Central Railway, Agra – **3 MW**
- South Eastern Railway, Ranchi Division – **2.58 MW**
- Northern Railway, Moradabad – **1.2 MW**



Madhya Pradesh Urja Vikas Nigam

- MP Urja Vikas Nigam Ltd. (MPUVN) – **16 MW**

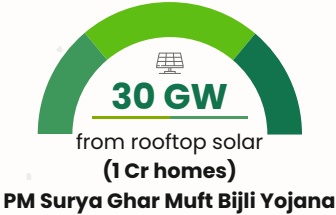
Industry Tailwinds



Solar



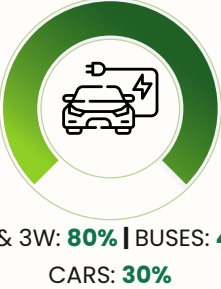
SOLAR TARGETS BY 2030



EV

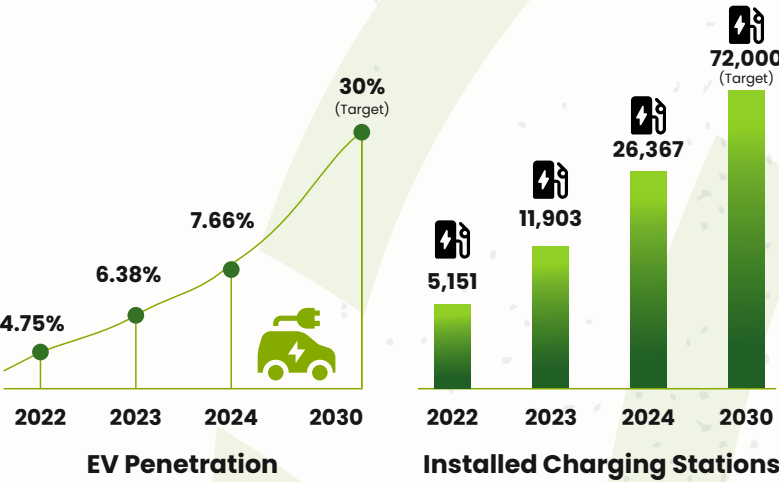


EV TARGETS BY 2030



Powering India's EV Revolution

Adoption Rising. Infrastructure Scaling. Future Electric.



PM E-Drive

The government initiative aims to deploy over 72,000 EV chargers across India to support and promote the EV transition, opening a huge OEM & CPOs market and beyond

PM Surya Ghar Muft Bijli Yojana

The massive ₹75,000 crore scheme targets 1 crore households for rooftop solar, generating substantial residential sector, making the solar and renewable energy sector profitable in the upcoming years

GST 2.0

GST 2.0 has significantly slashed taxes on solar and EV products from 18% to 5%, reducing costs, boosting margins, enhancing affordability, and accelerating large-scale green adoption.

FAME II

The FAME II scheme is a direct market accelerator for Servotech's EV charging division, driving both demand and indigenous manufacturing with incentives for adoption and funds for deployment of EV chargers.

India's Carbon Neutrality Focus

India's commitment to achieve Net Zero by 2070 drives massive investment toward 500 GW non-fossil energy capacity by 2030 making solar and EVs a significant investment for the upcoming future.

Source: Niti Aayog, India Brand Equity Foundation

Our Strategic Levers for Growth

01

Technology & Innovation-Driven Approach

We consistently invest in R&D to develop advanced EV chargers and solar solutions tailored for evolving market needs.

02

Robust Execution Capabilities

With 150+ solar PSU projects and 12,500+ EV chargers deployed, we have proven implementation strength and customer trust.

03

Deep Customer Access

We have long-standing relationships with key stakeholders, including PSUs, petroleum companies and government nodal agencies.

04

Pan-India Presence

Our EV charging network spans across 21+ states, allowing us to scale quickly and serve diverse geographies.

05

Strong Product Portfolio

We offer a wide range of EV chargers, solar inverters and components, allowing us to address multiple segments and use cases.



EXPANDING DOMESTIC MANUFACTURING

Supportive government schemes are encouraging local production of EV-components and renewable technologies. We are responding by investing in backward integration, scaling inverter production and strengthening our supply chain to meet growing domestic demand efficiently.



SURGE IN EV CHARGING DEMAND

The growing adoption of electric vehicles is driving demand for robust and widespread charging infrastructure. With a strong order pipeline and proven execution record, we are focused on scaling our EV charger deployments across key corridors and public access points.



RIISING DEMAND FOR SUSTAINABLE SOLUTIONS

Carbon neutrality goals are driving institutional and individual interest in renewable energy. Our solar offerings are designed to address this shift, enabling customers to transition to cleaner energy sources with reliable, high-performance systems.



AFFORDABILITY AND URBANISATION

Rapid urbanisation, coupled with rising environmental awareness, is generating demand for accessible and cost-efficient clean energy solutions. We are focused on product innovation and scale to meet these evolving needs across residential and commercial segments.



NATIONAL SOLAR INITIATIVES

Under the PM Suryodaya Yojana, 1 crore households are expected to be solarised in the coming years. We are contributing to this goal through scalable solar infrastructure and strategic partnerships that enhance adoption across regions.



POLICY-DRIVEN MOMENTUM

Recent policy announcements, such as the Pumped Storage Initiative and the removal of customs duty on lithium imports, are expected to enhance the viability and affordability of renewable energy. We are leveraging these policy shifts to expand our footprint in clean energy manufacturing and deployment.

Board of Directors

Leadership With Purpose

Mr. Raman Bhatia is a visionary entrepreneur and a driving force behind India's renewable energy transition. As the Founder and Managing Director of Servotech Renewable Power System Limited, he has meticulously steered the company from its inception into a leading NSE-listed powerhouse in the clean technology sector.

With a deep-seated belief in innovation and sustainability, Mr. Bhatia has consistently demonstrated remarkable foresight in anticipating market trends and positioning Servotech at the forefront of the industry. His entrepreneurial journey is defined by a strategic shift from traditional power solutions to pioneering advancements in solar products and electric vehicle (EV) charging infrastructure. He is widely recognized for his business acumen and outstanding judgment, which led Servotech to become a key player in engineering the nation's electric mobility revolution through its robust EV charging ecosystem.

Beyond his role as a business leader, Mr. Bhatia is a thought leader and a staunch advocate for environmental responsibility. His vision extends beyond commercial success, focusing on a cleaner, greener future for all. This mission-driven approach is a core tenet of Servotech's corporate philosophy, inspiring a culture of purposeful innovation and sustainable growth across the organization.

Under his dynamic leadership, Servotech has not only achieved significant financial milestones but has also become a trusted partner in India's journey toward a self-reliant and sustainable future. His unwavering commitment to excellence and his ability to transform challenges into opportunities solidify his status as a distinguished leader in the global renewable energy landscape.

Mr. Raman Bhatia

Founder and Managing Director
Servotech Renewable Power System Ltd.



Ms. Sarika Bhatia

Whole Time Director



Dr. Rajesh Mohan Rai

Non-Executive Director



Mr. Anupam Gupta

Independent Director



Mr. Sampat Rai

Independent Director



**Mr. Meenakshisundaram
Kolandaivel**

Independent Director



Mr. Digvijay Kapoor

Executive Director



CA Dr. Girish Ahuja

Independent Director



Dr. Yogita Patra

Independent Director

Mr. Errol Musk is a distinguished businessman, strategist, and former politician with extensive experience across the renewable energy and green technology sectors in the United States and South Africa. With a strong background in electromechanics, he began his career as a mechanical engineering consultant, leading several large-scale infrastructure projects.

Over the years, Mr. Musk has built a diverse entrepreneurial portfolio spanning property development, automotive, mining, and strategic investments in emerging technologies. His early contributions to civic development include serving on the Pretoria City Council and engaging in political leadership roles in South Africa.

Renowned for his strategic insight and global business perspective, Mr. Musk brings deep domain expertise in technology, infrastructure, and sustainable innovation.

Mr. Errol Musk

Global Advisory Board Member

As a Global Advisory Board Member of Servotech Renewable Power System Ltd., he contributes to shaping the Company's global growth agenda and strengthening its presence in international green technology markets.

"Global Advisory Board" has been used in a broad and informal sense to reflect Mr. Errol Musk's strategic advisory role in supporting the Company's global operations and expansion plans. At present, there is no formally constituted board or collective body under that name. Mr. Musk has been appointed in an individual advisory capacity to provide guidance to the management and consult with the existing Board of Directors on global business opportunities and strategic direction. The Company will notify the exchanges if a formal board or structured advisory panel is constituted in the future, in accordance with applicable regulatory requirements.

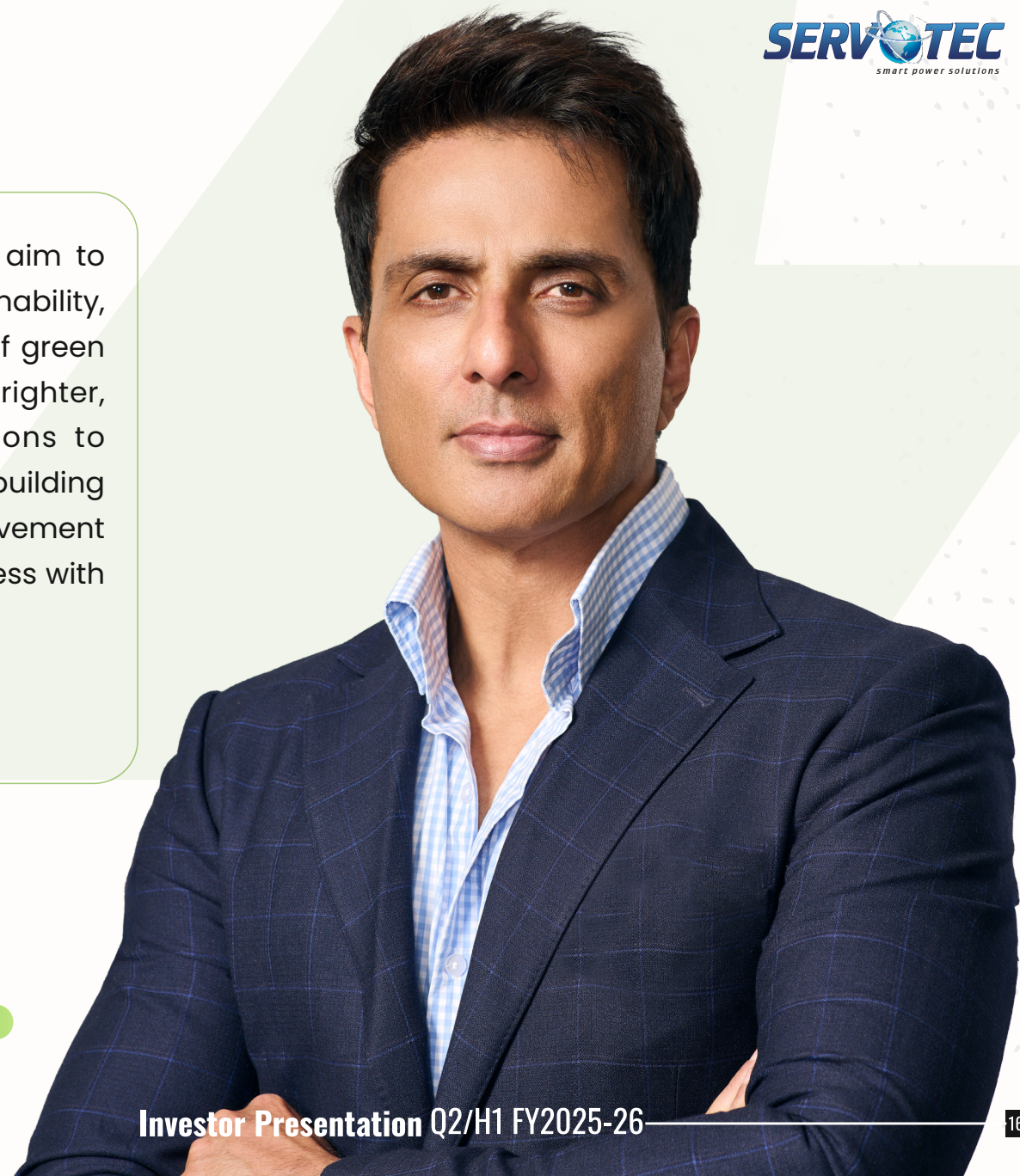
Our Brand Ambassador

Servotech proudly welcomes Sonu Sood as its Brand Ambassador, a name that reflects trust, integrity, and empowerment. His commitment to social good perfectly aligns with Servotech's mission to accelerate India's transition towards renewable energy. As a changemaker who inspires millions, Sonu embodies the values of responsibility and innovation that define Servotech.

Through this partnership, we aim to amplify our message of sustainability, inspire nationwide adoption of green technologies, and build a brighter, cleaner future for generations to come. Together, we're not just building a brand, we're building a movement toward sustainability to progress with purpose.

Mr. Sonu Sood

Brand Ambassador



Our Manufacturing Plants

Kundli Plant Sonipat Haryana



Our Kundli plant, focused to support the growing demand for clean energy solutions. Today, it serves as a dedicated hub for manufacturing solar inverters, battery storage systems, E-rikshaw batteries, and advanced solar technologies, equipped with modern automation, rigorous quality controls, and scalable production capabilities. This transformation reflects Servotech's commitment to innovation and operational excellence, ensuring seamless integration of sustainable technologies that meet both domestic and global energy needs efficiently and reliably.

Safiabad Plant Sonipat Haryana



Commissioned in 2023, the Safiabad facility is our latest and most advanced manufacturing plant, purpose-built to accelerate India's e-mobility mission. Specializing in the production of EV chargers and critical components, it integrates cutting-edge automation, precision engineering, and sustainable practices. This facility exemplifies Servotech's focus on innovation, scalability, and environmental responsibility, enabling large-scale production of next-generation EV charging solutions. Designed to meet the growing domestic and global demand for clean transportation infrastructure, the Safiabad plant stands as a testament to our vision of electrifying mobility and driving India toward a greener, technologically empowered future.

Marquee Clientele



Indian Railway



Madhya Pradesh Urja
Vikas Nigam



And Many More...

Media Coverages



Solar stock Servotech Renewable Power jumps almost 7% after THIS order update

Servotech Renewable Power shares surged 7% after securing a 7.3 MW rooftop solar order from North Western Railway, valued at ₹28.84 crore. The project supports Indian Railways' sustainability goals, marking a significant milestone for the company in renewable energy.

Servotech Renewable Secures 7.3 MW Rooftop Solar Project from North Western Railway; Share Price Jumps Over 4%

Servotech Renewable Power System share price jumps over 4% as it wins a ₹28.84 crore order for a 7.3 MW rooftop solar from the North Western Railway Jaipur Division.

Servotech & DDCA Organized a Plantation Drive at Arun Jaitley Stadium in Delhi Premier League

New Delhi: Servotech Renewable Power System Limited (NSE: SERVOTECH), in association with the Delhi & District Cricket Association (DDCA), held a special plantation drive during the Delhi Premier League at Arun Jaitley Stadium, New Delhi, on 24th August 2025. As the Renewable Energy Partner in the Delhi Premier League (DPL), Servotech aims to link cricket with environmental action, using the excitement of the sport to promote sustainability and inspire players, fans, and communities to embrace green practices and contribute to building a cleaner, healthier future.

Servotech Renewable rises after inking JV pact with BEKEM Infra Projects

Servotech Renewable Power System gained 1.31% to Rs 123.69 after the company has entered into a joint venture agreement with BEKEM Infra Projects to jointly participate in government-led renewable energy projects.

Share Market News: Servotech Renewable Power System surges 7 percent post THIS update – Check details here

The company's revenues increased 8 per cent to Rs 147.46 crore in the fourth quarter from Rs 136.65 crore in the same period last fiscal.

Solar stock jumps after signing an exclusive strategic partnership with Zhuhai Piwin New Energy Co., Ltd.

On Monday, shares of Servotech Power Systems Ltd jumped 7.3 per cent to Rs 132.99 per share from its previous closing of Rs 123.96 per share. The stock's 52-week high & all-time high is Rs 205.40 per share.

Servotech subsidiary to acquire Hertz & Pixelz

Servotech said the acquisition supports its plan to expand into the entertainment and events sector. Servotech Renewable Power System Ltd. has announced that its subsidiary, Hertz and Pixelz Private Limited (formerly Techbee Green Energy Private Limited), has entered into an agreement to acquire the business operations of Hertz & Pixelz a proprietorship concern.

Sensex Today|Servotech signs exclusive strategic partnership with Zhuhai Piwin New Energy

Servotech Renewable Power System has entered into an exclusive strategic partnership with Zhuhai Piwin New Energy Co., Ltd. (Pilot Group), China. The collaboration will focus on technology support and local manufacturing of advanced Battery Energy Storage Systems (BESS) in India, fully aligned with the Government's 'Make in India' mission.

Servotech Renewable inks pact with Enovra Energy to expand solar, EV charger business in Mauritius

Under this agreement, Servotech will supply EV chargers and solar solutions to Enovra Energy, for distribution and deployment across Mauritius and other surrounding regions

Indian Railways Picks Servotech For Major Rooftop Solar Installation In Moradabad Division

Northern Railway Moradabad Division awarded a 1.2 MW grid-connected rooftop solar project worth Rs 5.75 Cr to Servotech Renewable Power System Ltd. (NSE: SERVOTECH) on Tuesday. This project represents yet another significant turning point in Servotech's efforts to propel India's transformation to renewable energy.

Servotech share price: Solar, EV stock jumps 10% in one month. Should you buy amid this rally?

Servotech Renewable Power's stock has gained 10% recently due to order wins and acquisitions. The company has announced various projects, including a rooftop solar project and a trade agreement with Enovra Energy Solutions

Servotech Secures 7.3 MW On-Grid Solar Rooftop Order from North Western Railway Jaipur Division

Servotech Renewable Power System Ltd has received a Rs 28.84 crore order for a 7.3 MW rooftop solar project from North Western Railway Jaipur Division, marking a major step in India's clean energy transition.

and many more leading portals...



Driving India's EV Charging Network

Over the course of our journey in the EV charging space, we have cultivated the trust of leading oil marketing companies like BPCL, HPCL, IOCL and Nayara in different states of India. We have deployed and are deploying AC & DC EV chargers of various capacities to them and other EV Charger OEMs, contributing our bit to the formation of an EV powered India.

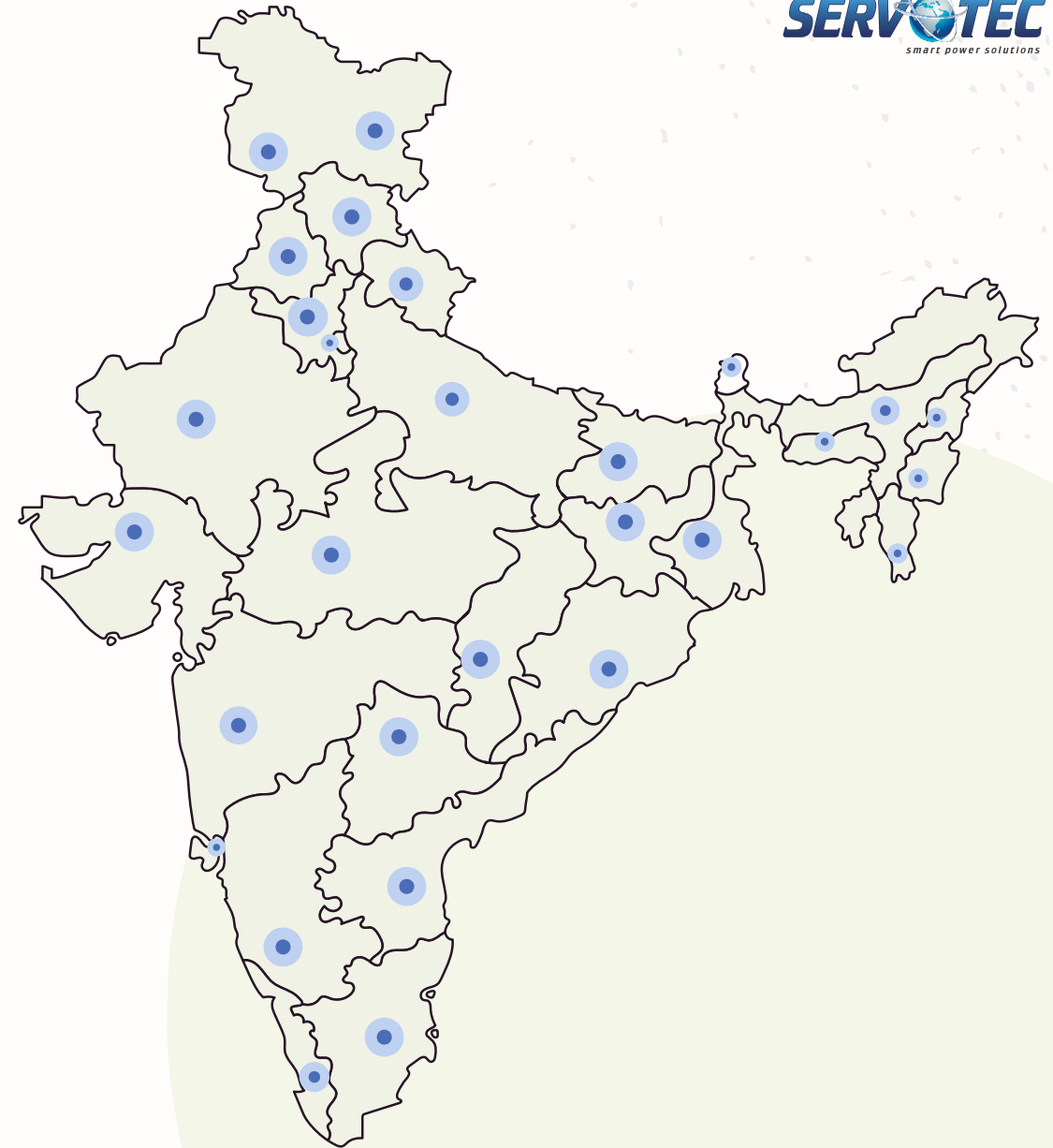
12500+

AC & DC EV Chargers Deployed Nationwide

To Oil Marketing Companies



*And Other EV Charger OEMs



PAN India Channel Distribution Network

Servotech's Network

At Servotech we manage a smooth movement of goods from our Factories to the Distributors & Retailers across the country



Distributor Network

500+ Distributors across
Metros & Mini-metros



Retailers

5000+ covering more than
350 Towns across India



Super Stockist

East India and
South India

Sales Team

We Pride in having an extensive and well trained sales team



Region Heads



State level Sales Team



Zonal level Sales Team

Marketing and Selling Arrangement



Revenue Model

Servotech's diversified business strategy spans multiple high-growth verticals, allowing the company to build a robust and sustainable revenue model. Our primary revenue streams include the sale of EV chargers and a comprehensive range of solar solutions, including solar inverters, batteries, and solar panels. Additionally, we generate income through battery energy storage systems, Servo Stabilizers, and other advanced technologies. Revenue is further generated through the supply, commissioning, and installation of our Solar projects, EV chargers and EPC. A significant portion of our recurring revenue also comes from after-sales services, including maintenance and servicing, ensuring long-term value and customer satisfaction.



Cost Structure

Rawmaterial cost is ~80%of the cost and the other major costs are employeeecost



Customers

The company is majorly into B2B operations and caters to leaders like: BPCL HPCL IOCL Tata Motors and many others.



Key Resources

- Printed Circuit Boards
- Integrated Circuits
- Lithium ion cells
- Switchgear Components
- Metal Mechanical parts
- Technology and R&D prowess,
- Human Resources
- Trusted Brand Image

Marketing and selling arrangement

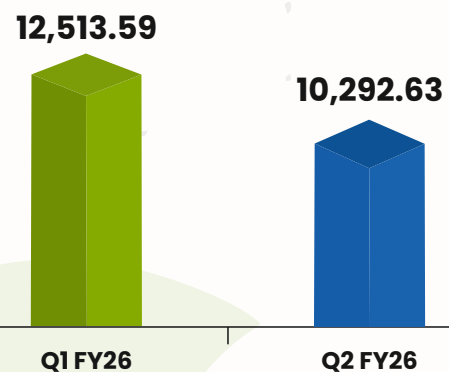


Q2 FY26 Financial Performance-Standalone

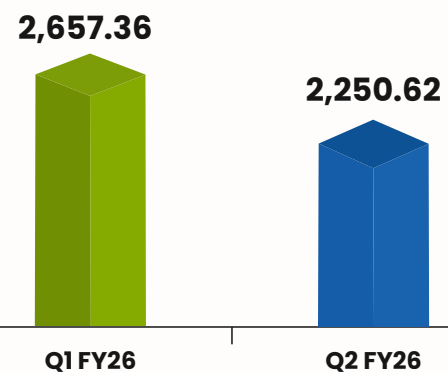
Q2 FY2025-26

(Figures in INR Lakhs)

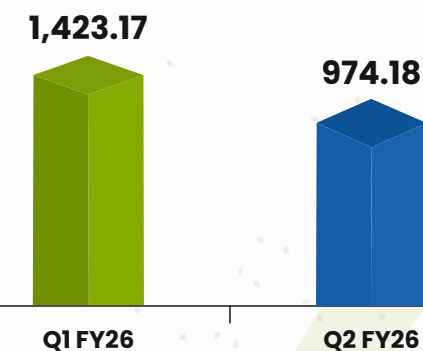
REVENUE



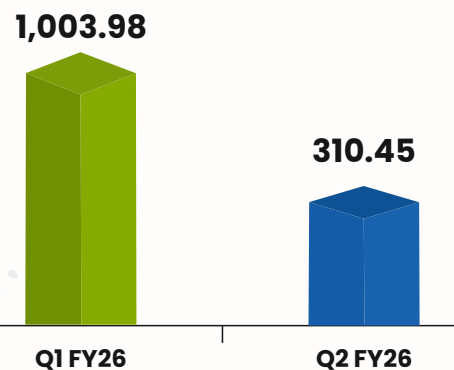
GROSS PROFIT



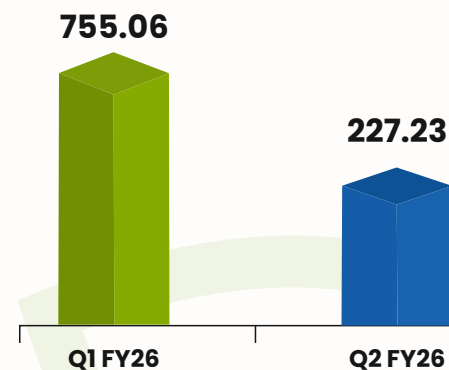
EBITDA



PROFIT BEFORE TAX



PROFIT AFTER TAX

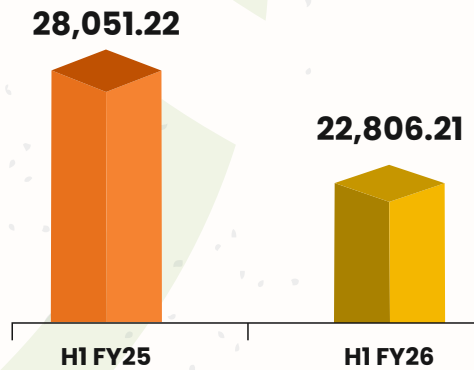


H1 FY26 Financial Performance–Standalone

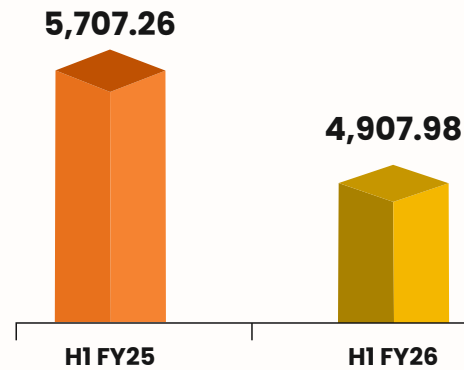
H1 FY2025–26

(Figures in INR Lakhs)

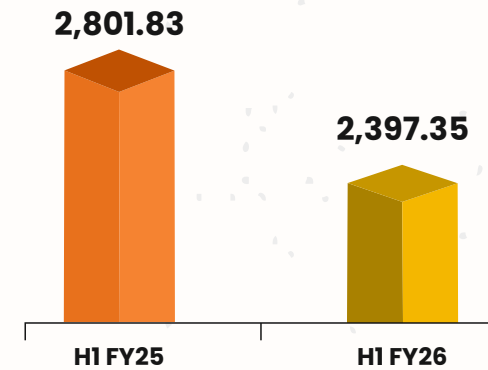
REVENUE



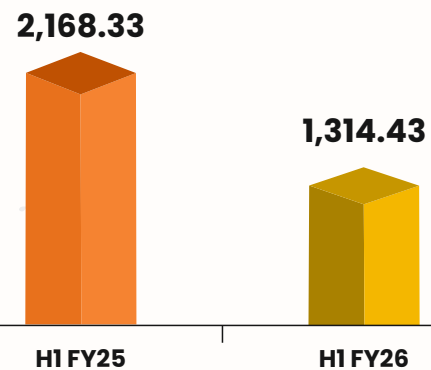
GROSS PROFIT



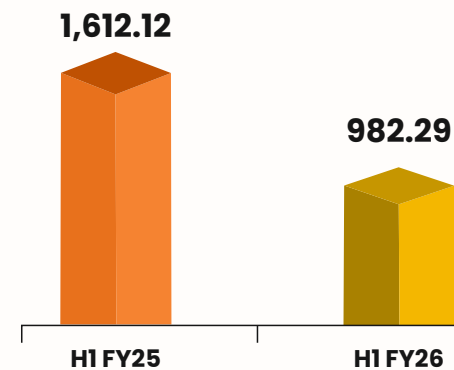
EBITDA



PROFIT BEFORE TAX



PROFIT AFTER TAX

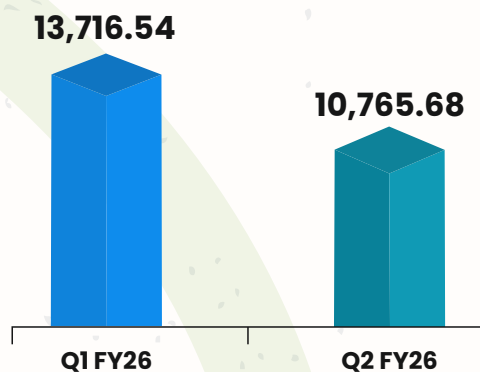


Q2 FY26 Financial Performance-Consolidated

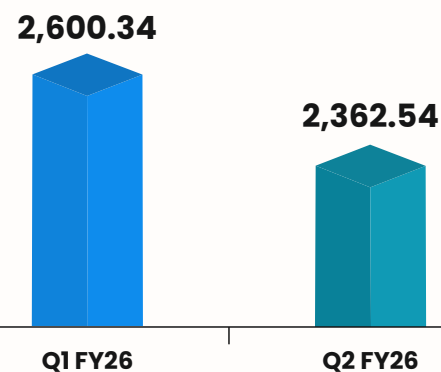
Q2 FY2025-26

(Figures in INR Lakhs)

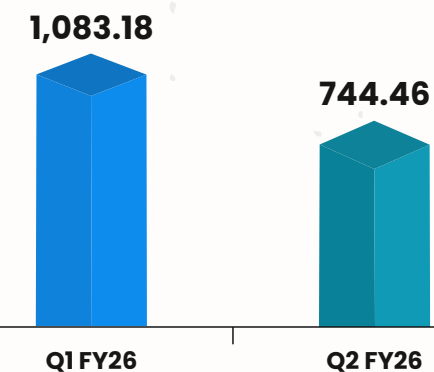
REVENUE



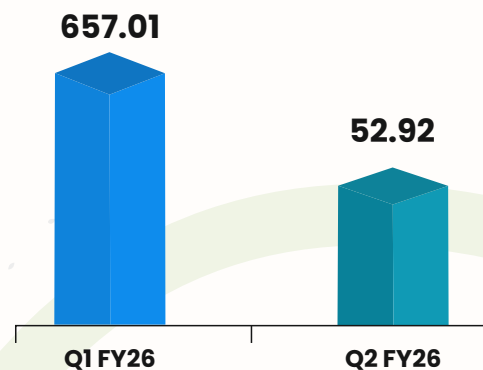
GROSS PROFIT



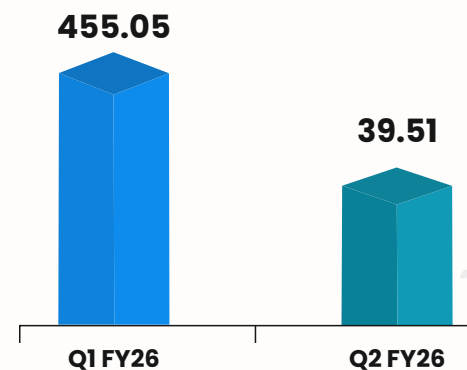
EBITDA



PROFIT BEFORE TAX



PROFIT AFTER TAX

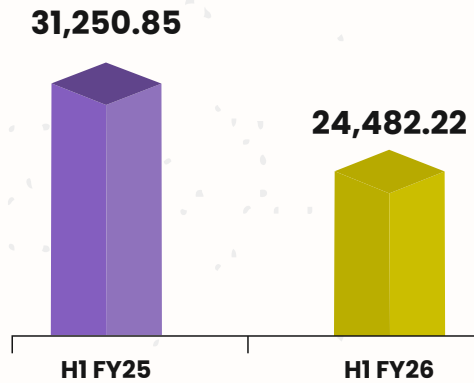


H1 FY26 Financial Performance-Consolidated

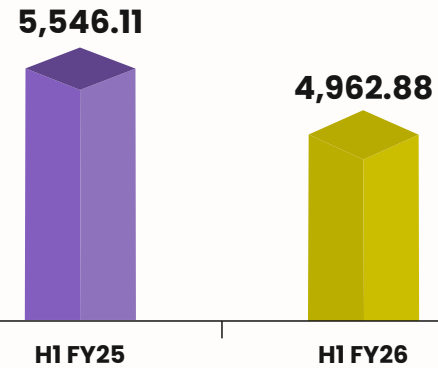
H1 FY2025-26

(Figures in INR Lakhs)

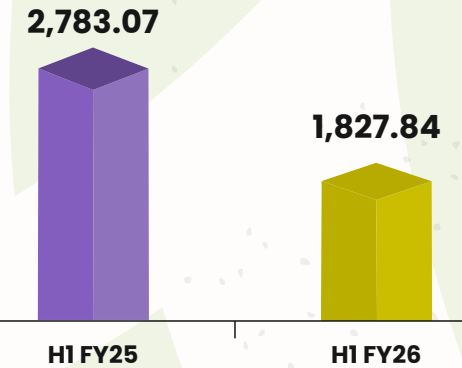
REVENUE



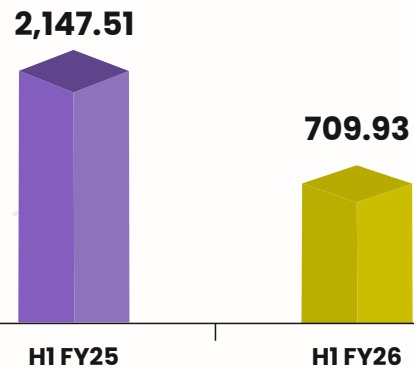
GROSS PROFIT



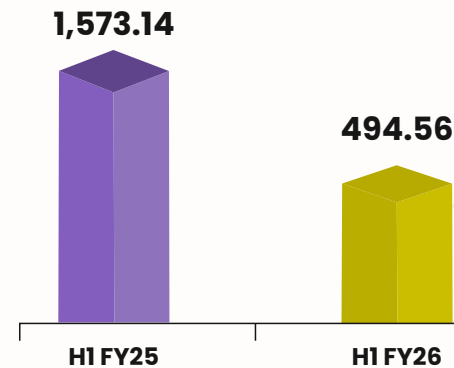
EBITDA



PROFIT BEFORE TAX



PROFIT AFTER TAX



Income Statement Standalone Q2/H1 FY 2025-26



All figures in INR Lakh

Particulars	Q2 FY26	Q2 FY25	QoQ (%)	Q1 FY26	H1 FY26	H1 FY25	YoY (%)
Revenue from operations	10,199.87	18,234.38	-44.06%	12,344.27	22,544.14	27,984.98	-19.44%
Other income	92.75	41.36		169.32	262.07	66.24	
Total Revenue	10,292.62	18,275.74	-43.68%	12,513.59	22,806.21	28,051.22	-18.70%
COGS	8,042.01	14,508.74		9,856.22	17,898.24	22,343.96	
Gross Profit	2,250.61	3,767.00	-40.25%	2,657.37	4,907.97	5,707.26	-14.00%
Gross Margin %	21.87%	20.61%		21.24%	21.52%	20.35%	
Total expenses excluding depreciation, amortization, and finance cost	1,276.44	1,834.83		1,234.20	2,510.63	2,905.43	
EBITDA	974.17	1,932.17	-49.58%	1,423.17	2,397.34	2,801.83	-14.44%
EBITDA Margin %	9.46%	10.57%		11.37%	10.51%	9.99%	
Depreciation & Amortization	403.53	146.51		214.40	617.93	242.83	
Finance Cost	260.20	247.78		204.79	464.99	390.68	
PBT	310.44	1,537.88	-79.81%	1,003.98	1,314.42	2,168.32	-39.38%
Tax Expense	83.22	400.11		248.92	332.14	556.21	
PAT	227.22	1,137.77	-80.03%	755.06	982.28	1,612.11	-39.07%
PAT Margin %	2.21%	6.23%		6.03%	4.31%	5.75%	
Diluted EPS (INR)	0.10	0.51		0.33	0.42	0.73	

Income Statement Consolidated Q2/H1 FY 2025-26



All figures in INR Lakh

Particulars	Q2 FY26	Q2 FY25	QoQ (%)	Q1 FY26	H1 FY26	H1 FY25	YoY (%)
Revenue from operations	10,649.43	19,966.76	-46.7%	13,674.23	24,323.7	31,185.79	-22.0%
Other income	116.26	40.2		42.31	158.6	65.06	
Total Revenue	10,765.69	20,006.93	-46.2%	13,716.54	24,482.2	31,250.9	-21.7%
COGS	8,403.14	16,499.16		11,116.20	19,519.35	25,704.74	
Gross Profit	2,362.55	3,507.77	-32.6%	2,600.34	4,962.88	5,546.11	-10.5%
Gross Margin %	21.95%	17.53%		18.96%	20.27%	17.75%	
Total expenses excluding depreciation, amortization, and finance cost	1,617.89	1,578.44		1,517.16	3,135.04	2,763.04	
EBITDA	744.66	1,929.33	-61.4%	1,083.18	1,827.84	2,783.07	-34.3%
EBITDA Margin %	6.92%	9.64%		7.90%	7.47%	8.91%	
Depreciation & Amortization	431.53	148.53		221.37	652.90	244.89	
Finance Cost	260.20	247.77		204.80	465.0	390.67	
PBT	52.93	1,533.03	-96.5%	657.01	709.94	2,147.51	-66.9%
Tax Expense	13.41	408.81		201.96	215.38	574.36	
PAT	39.52	1,124.22	-96.5%	455.05	494.56	1,573.15	-68.6%
PAT Margin %	0.37%	5.62%		3.32%	2.02%	5.0%	
Diluted EPS (INR)	0.06	0.51		0.23	0.28	0.71	

Investor Presentation | Servotech Renewable Power System Ltd.,

Standalone – Q2FY26

- Total Revenue declined by **17.75%** in **Q2 FY26** of **Rs 10,292.63 lacs** from **Rs 12,513.59 lacs** in **Q1 FY26**.
- EBITDA came in lower by **31.55%** standing at **Rs 974.18 lacs** in **Q2 FY26** from **Rs 1,423.17 lacs** in **Q1 FY26**.
- Gross Profit moderated by **15.31%**, standing at **Rs 2,250.62 lacs** in **Q2 FY26**, up from **Rs 2,657.36 lacs** in **Q1 FY26**.
- PBT came in lower at **69.08%**, amounting to **Rs 310.45 lacs** in **Q2 FY26**, as against **Rs 1,003.98 lacs** in **Q1 FY26**.
- PAT registered a decline of **69.91%**, standing at **Rs 227.23 lacs** in **Q2 FY26**, compared to **Rs 755.06 lacs** in **Q1 FY26**.

Consolidated – Q2FY26

- Total Revenue recorded a sequential decline of **21.51%** in **Q2 FY26** of **Rs 10,765.68 lacs** from **Rs 13,716.54 lacs** in **Q1 FY26**.
- EBITDA came in lower by **31.25%** standing at **Rs 744.46 lacs** in **Q2 FY26** from **Rs 1,083.18 lacs** in **Q1 FY26**.
- Gross Profit registered a decline of **9.14%**, standing at **Rs 2,362.54 lacs** in **Q2 FY26** from **Rs 2,600.34 lacs** in **Q1 FY26**.
- PBT experienced a decline of **91.95%**, amounting to **Rs 52.92 lacs** in **Q2 FY26**, compared to **Rs 657.01 lacs** in **Q1 FY26**.
- PAT moderated by **91.32%**, standing at **Rs 39.51 lacs** in **Q2 FY26**, compared to **Rs 455.05 lacs** in **Q1 FY26**.

Investor Presentation | Servotech Renewable Power System Ltd.,

Standalone – H1FY26

- Total Revenue recorded a sequential decline of **18.70%** in **Q2 FY26** of **Rs 22,806.21 lacs** from **Rs 28,051.22 lacs** in **Q2 FY25**.
- EBITDA came in lower by **14.44%** standing at **Rs 2,397.35 lacs** in **Q2 FY26** from **Rs 2,801.83 lacs** in **Q2 FY25**.
- Gross Profit registered a decline of **14.00%**, standing at **Rs 4,907.98 lacs** in **Q2 FY26**, up from **Rs 5,707.26 lacs** in **Q2 FY25**.
- PBT experienced a decline of **39.38%**, amounting to **Rs 1,314.43 lacs** in **Q2 FY26**, as against **Rs 2,168.33 lacs** in **Q2 FY25**.
- PAT moderated by **39.07%**, standing at **Rs 982.29 lacs** in **Q2 FY26**, compared to **Rs 1,612.12 lacs** in **Q2 FY25**.

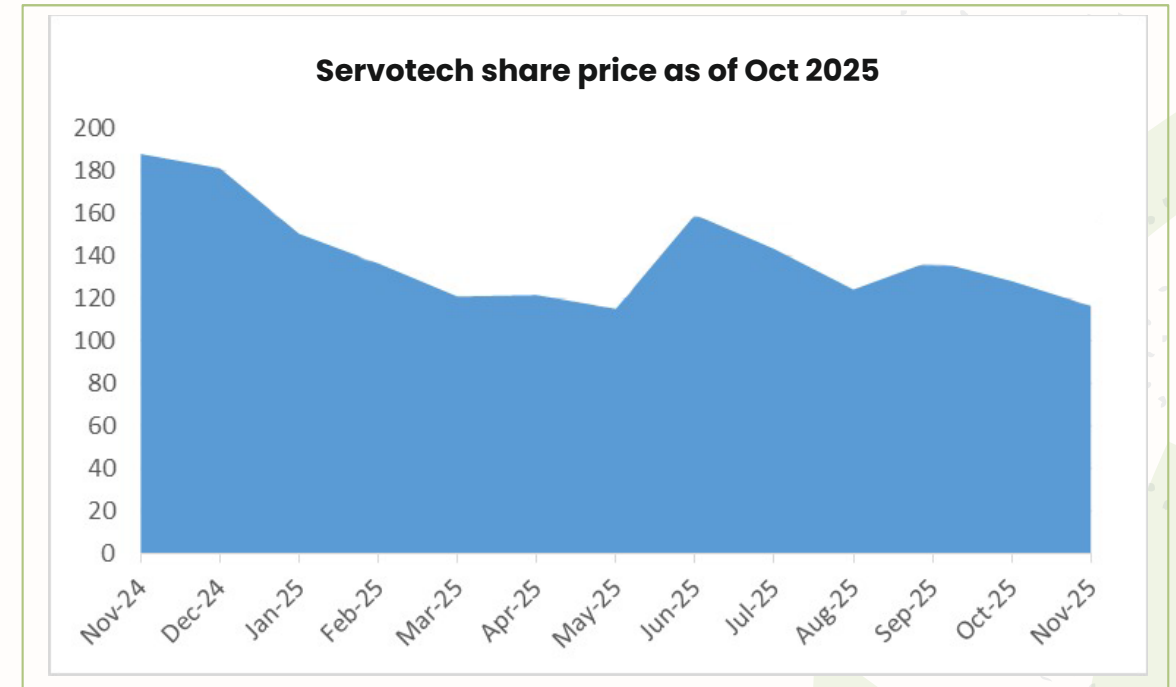
Consolidated – H1FY26

- Total Revenue declined by **21.66%** in **Q2 FY26** of **Rs 24,482.22 lacs** from **Rs 31,250.85 lacs** in **Q2 FY25**
- EBITDA came in lower by **34.32%** standing at **Rs 1,827.84 lacs** in **Q2 FY26** from **Rs 2,783.07 lacs** in **Q2 FY25**
- Gross Profit moderated by **10.51%**, standing at **Rs 4,962.88 lacs** in **Q2 FY26** from **Rs 5,546.11 lacs** in **Q2 FY25**.
- PBT came in lower at **66.94%**, amounting to **Rs 709.93 lacs** in **Q2 FY26**, compared to **Rs 2,147.51 lacs** in **Q2 FY25**.
- PAT registered a decline of **68.56%**, standing at **Rs 494.56 lacs** in **Q2 FY26**, compared to **Rs 1,573.14 lacs** in **Q2 FY25**.

Share Performance

Price Data (as on 9th November, 2025)	INR
Current Market Price	116.28
52 Week High/Low	196.98/97.55
Market Capital (INR Cr)	2,626.13
NSE Symbol	SERVOTECH

Share Holding Pattern (As on 30th September, 2025)	
Promoter and Promoter Group	58.66%
Institutions	8%
Public	33.34%
Total	100.00%





Thank You

Servotech Renewable Power System Ltd.

For any query, please contact –

investor.relations@servotechindia.com

011-41183116